PSYCHOLOGICAL SAFETY

As a Foundation for Continuous Improvement



Slides & More: MarkGraban.com/MLC2024 Scan for Anonymous Interactive Polling:

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What's Required to Speak Up?

PSYCHOLOGICAL SAFETY



PROBLEM SOLVING

What is Psychological Safety?

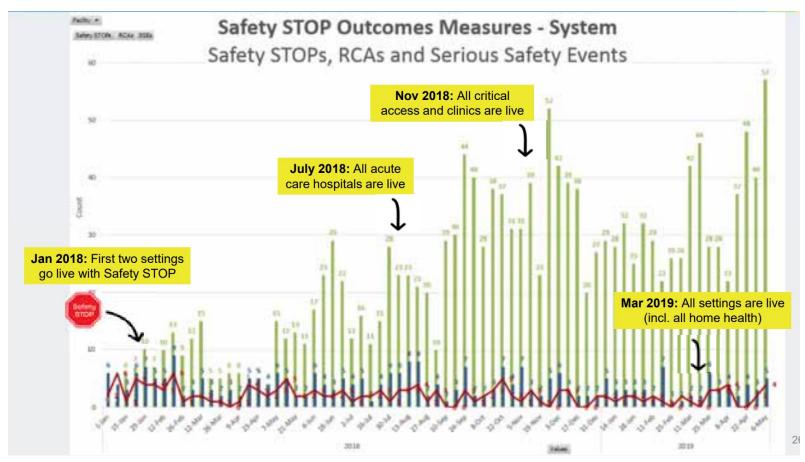
• "Psychological safety is a belief that one will not be punished or humiliated

- for speaking up with
 - ideas
 - questions
 - concerns or
 - mistakes."

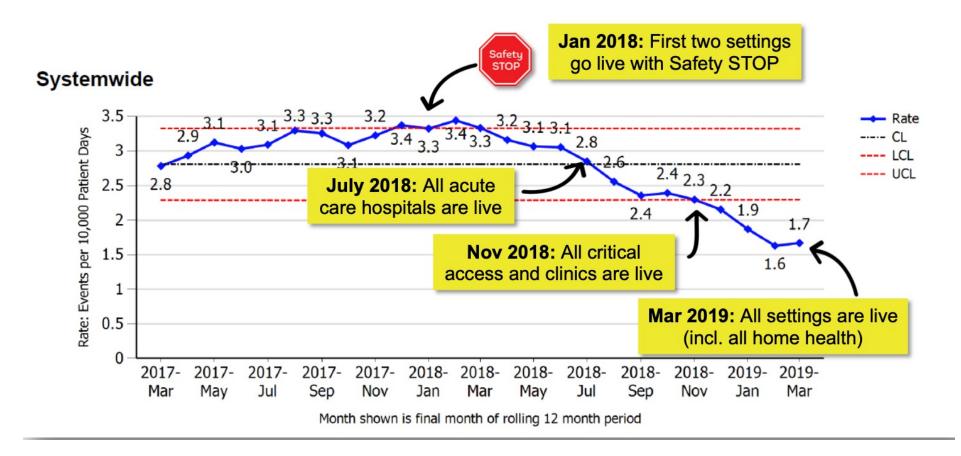
Amy Edmondson Harvard Business School The Fearless Organization



Safety Reports (U.S. Hospital)



Serious Safety Events (Same Hospital)



"...psychologically safe teams made fewer errors and spoke up about them more often."

Edmondson, Amy C.. The Fearless Organization: Creating Psychological Safety in the Workplace for Learning, Innovation, and Growth . Wiley. Kindle Edition.

Google's Project Aristotle

• What makes teams there most successful?



Why Psychological Safety?

TOP TALENT WITHOUT THIS

Timothy R. Clark LeaderFactor The 4 Stages of Psychological Safety





What's Required for Tiered Huddles?



PSYCHOLOGICAL SAFETY







PROBLEM SOLVING

What's Required for Catch Ball?





For Daily Improvement?? PSYCHOLOGICAL SAFETY







PROBLEM SOLVING

REAL IMPROVEMENT, NOT WORKAROUNDS



"...cancer teams with <u>low</u> psychological safety relied more on <u>workarounds</u>, while teams with <u>high</u> psychological safety focused more on diagnosing the problem and <u>improving the process</u> that caused it."

Edmondson, Amy C.. The Fearless Organization: Creating Psychological Safety in the Workplace for Learning, Innovation, and Growth . Wiley. Kindle Edition.

EXPECTED OUTCOME

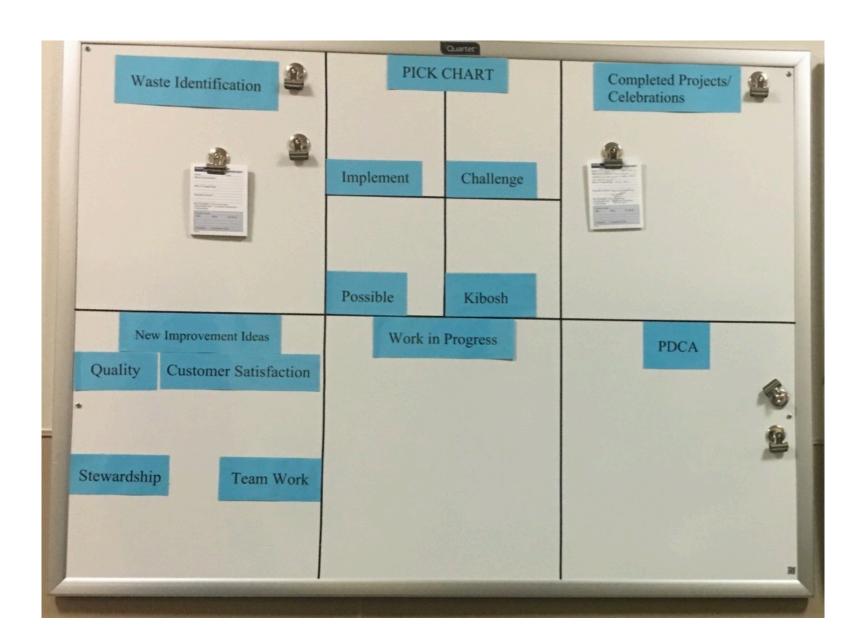


Mistakes are actions or judgments that turn out to be misguided or wrong.

ACTUAL OUTCOME



ASSUMING PEOPLE WILL USE A HUDDLE BOARD





Far factor

Futility factor

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How Much Do Fear or Futility Keep You





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Impact of the FEAR factor?

Quiet at Work?

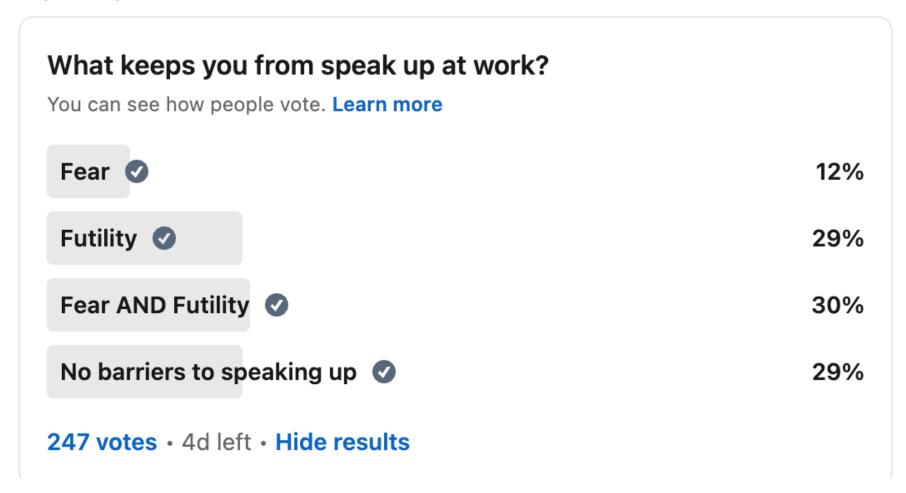
Impact of the FUTILITY factor?

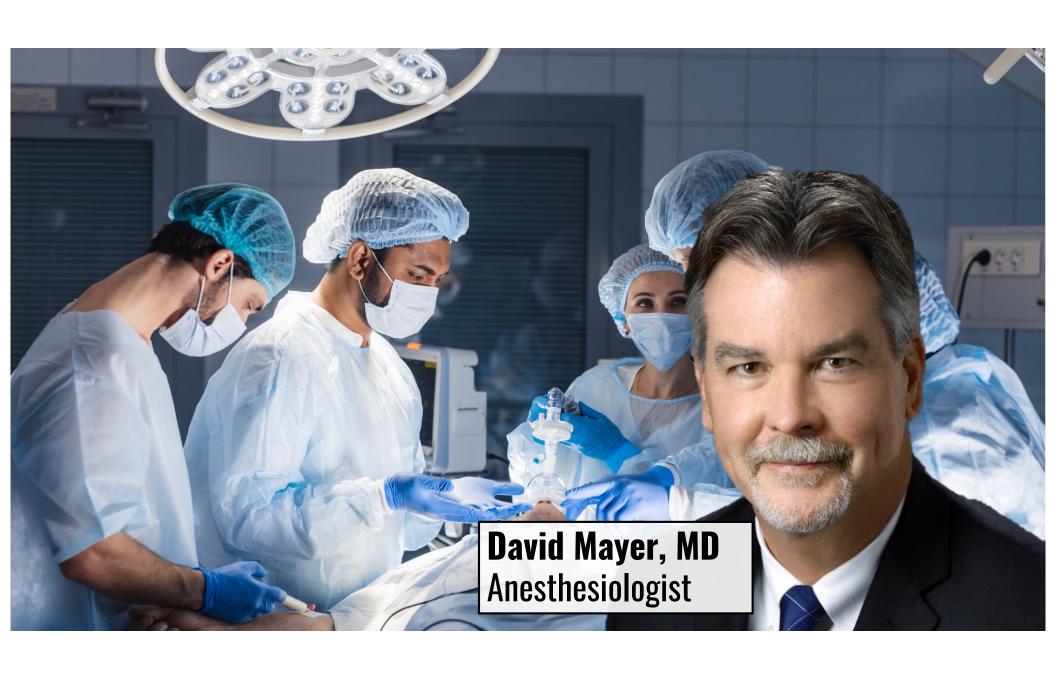
Always Stay QUIET

Can Always SPEAK UP



Help & Feedback Oops, I made a mistake! The question should ask about "speaking up" not "speak up."





Two Types of Mistakes

PROCESS MISTAKES

INNOVATION MISTAKES

Preventing or Mitigating? PROCESS MISTAKES

MISTAKE-PROOFING
 CHECKLISTS

INNOVATION MISTAKES

- ITERATION / PDSA
- SMALL TESTS OF CHANGE

Our Response to Mistakes...





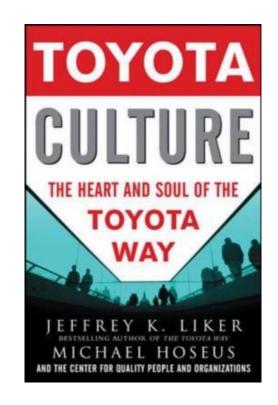
Reflecting on a Mistake

- What decision did I make?
- What did I expect to happen?
- What actually happened?
- What do I learn from the gap?
- What would I do differently?
- What would I expect to happen?



For a World-Class "Lean" Culture

"[Toyota believes] people must ... feel **psychologically** and physically safe ... they must believe that any concerns they have will be taken very seriously"



World Class Performance

Culture of Improvement

Culture of Learning from Mistakes

Culture of Psychological Safety

Toyota Production System



"We define TPS as an organizational culture of highly engaged people solving problems or innovating to drive performance."

Jamie Bonini Toyota / TSSC

"highly engaged people"

HOW DO WE ENGAGE PEOPLE?



Speaking up isn't a matter of character or courage... it's a function of

Mistakes at Toyota



David Meier Kentucky 1980s



What is Psychological Safety?

"A culture of rewarded vulnerability"

Timothy R. Clark
LeaderFactor
The 4 Stages of Psychological Safety



What is Vulnerability?

EXPOSURE TO THE RISK OF HARMOR LOSS

SAY SOMETHING



KEEP QUIET



What is Candor?

BEING FRANK, OPEN, AND SINCERE IN SPEECH

What is Psychological Safety?

"A culture of rewarded candor"

Examples of Candor That Might Be Punished?

- Speaking up to answer that question is one!
- Is this less vulnerable?

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Examples of Candor That Might Be Punished





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Help & Feedback

Do I Feel Psychologically Safe?



Does a Team Have Psychological Safety?

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Your Top 3 Risky Acts at Work





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Settings



Help & Feedback

Mark's Ladders – 2 Different Settings

Company A

- Accepting more responsibility
- Sharing something personal
- Receiving feedback
- Pointing out a mistake
- Admitting you don't know
- Making a mistake

Company B

- Expressing your emotions
- Offering a different point of view
- Challenging the way things are done
- Clarifying expectations
- Asking for help
- Admitting you don't know

Table Discussion!

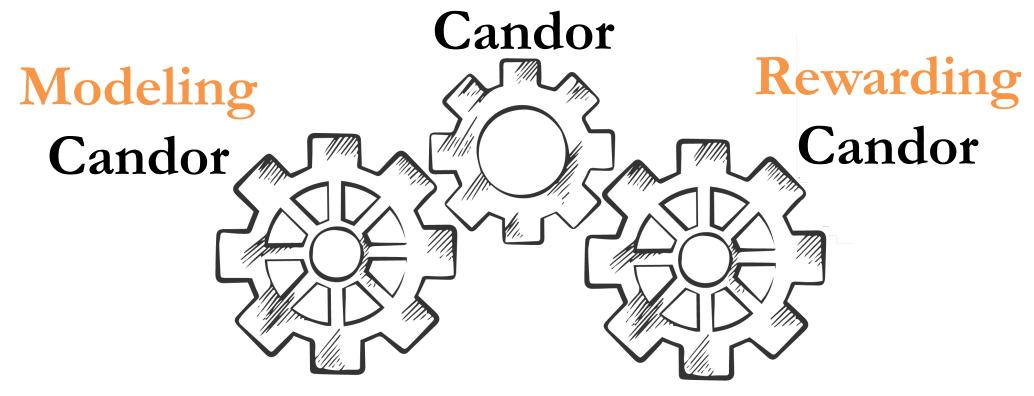
DISCUSS A SITUATION WHERE YOU FELT LESS SAFE OR MORE SAFE TO SPEAK UP COMPARED TO USUAL

Cultivating Psychological Safety?

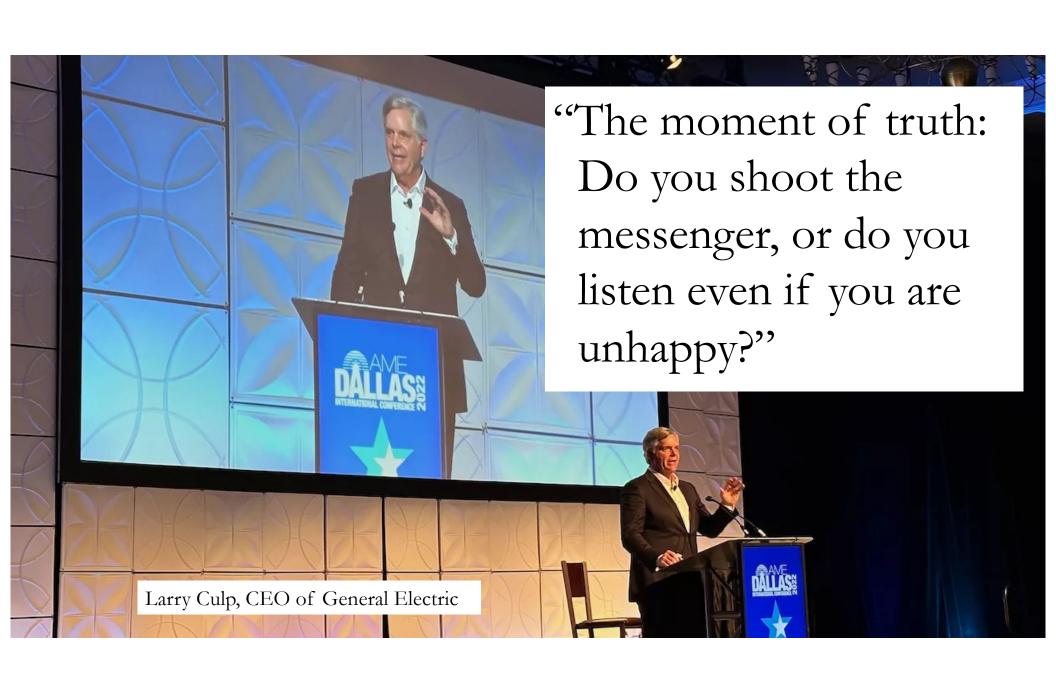


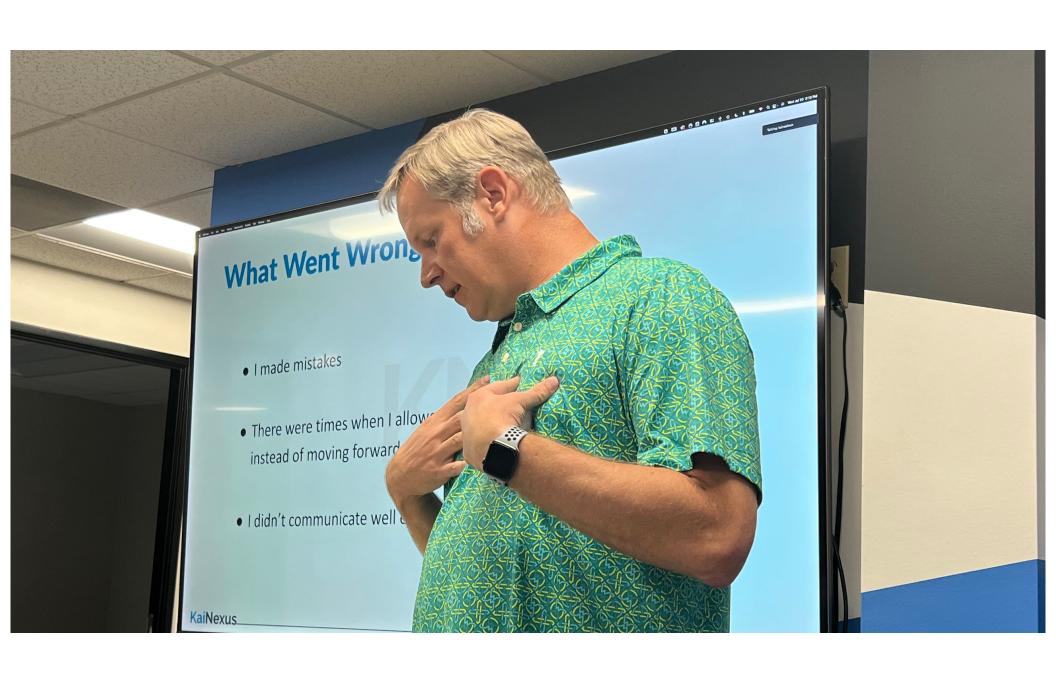
You Can Improve Psychological Safety

Encouraging











"You can't have a culture of continuous improvement without learning from mistakes."

Greg Jacobson CEO and co-founder, KaiNexus



Stephanie Hill, MPH, MBB (She/Her) • 1st

1d •••

Sr. Lean Strategist at KaiNexus -/- Owner of Light Bulb Mom...

I THOUGHT I had a pretty significant "failure" yesterday at work. And I told everyone who might want to know. Instead of pointing fingers at me, my leader, a VP, and an executive all rallied around me to help "right the ship." At no time did they imply I had done wrong. All they said was, "WE learned." In fact, all complimented me about how I handled the situation. It encouraged me to continue trusting them with my mistakes.

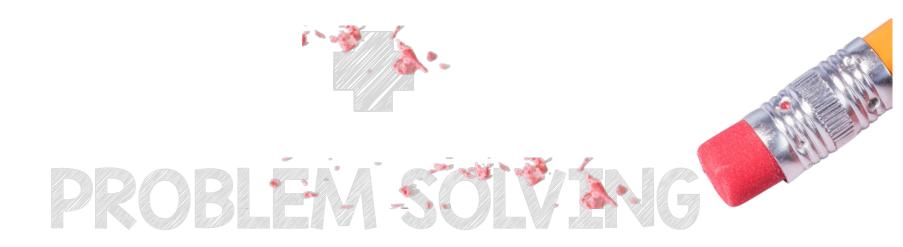
Celebrate ·



Reply

When We Only Have One...

PSYCHOLOGICAL SAFETY



Far factor

Futility factor

A Powerful Combination

PSYCHOLOGICAL SAFETY



PROBLEM SOLVING

What's Required for C.I.?

PSYCHOLOGICAL SAFETY



PROBLEM SOLVING

Can We Be Candid Experimentalists?



Is it Safe to Say?

WE COULD BE WRONG

LETS TEST IT AND SEE...

THAT DIDN'T WORK AS ...

You Can Measure Psychological Safety

Possible scoring range is -100 to +100



80th percentile

TIMOTHY R. CLARK

PSYCHOLOGICAL SAFETY

Defining the Path to Inclusion and Innovation

L. CHALLENGER SAFETY

Can I be candid about change?



3. CONTRIBUTOR SAFETY

Can I contribute and create value



2. LARNERSAFETY

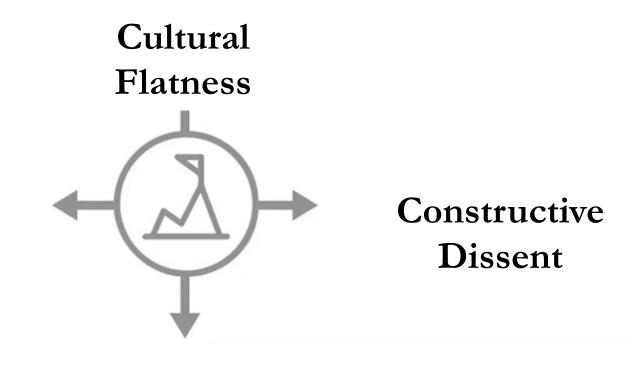
Can I learn and grow?



I. INCLUSION SAFETY

Can I be my authentic self?

What Stage 4 Challenger Safety Looks Like



Creative Abrasion

Tolerance for Candor

You Can Measure the 4 Stages

Possible scoring range is -100 to +100









74 Stage 1 Inclusion Safety 76
Stage 2
Learner Safety

74
Stage 3
Contributor Safety

52
Stage 4
Challenger Safety

Percentile: **74**th

81st

76th

77th

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How much do you agree, at work?





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I feel "contributor safety" - safe to fully contribute

I feel "inclusion safety" - safe to be myself

I feel "learner safety" - safe to learn

I feel "challenger safety" - safe to challenge status quo

Strongly disagree

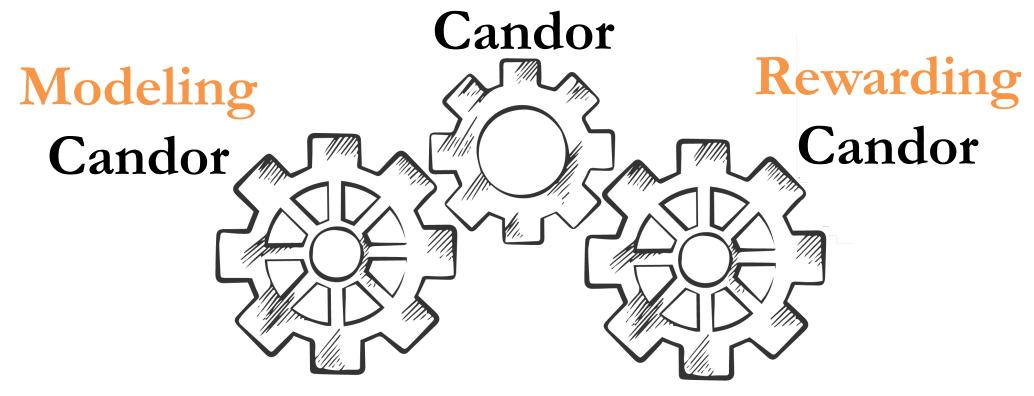
Strongly agree



Help & Feedback

You Can Improve Psychological Safety

Encouraging



What's Required for C.I.?

PSYCHOLOGICAL SAFETY



PROBLEM SOLVING

This Results In

HIGHLY ENGAGED PEOPLE



IMPROVING & INNOVATING

World Class Performance

Culture of Improvement

Culture of Learning from Mistakes

Culture of Psychological Safety

Leader Behaviors

Q&A Time

Slides & More:

http://www.markgraban.com/MLC2024

• Email: Mark@MarkGraban.com

• **Podcast:** MistakesPodcast.com

• **Book:** MistakesBook.com



