



**Lean Global Connection** NOV  
21-22  
2024



# PSYCHOLOGICAL SAFETY AS THE FOUNDATION FOR LEAN



*Mark Graban*  
*President, Constancy, Inc.*



*Scan to participate in 3 live surveys:*



# What is Psychological Safety?

- “Psychological safety is a **belief** that one will not be punished or humiliated
- for speaking up with
  - ideas
  - questions
  - concerns or
  - **mistakes.**”

Scan for Surveys:



Amy Edmondson  
Harvard Business School  
*The Fearless Organization*



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# Andon Cord



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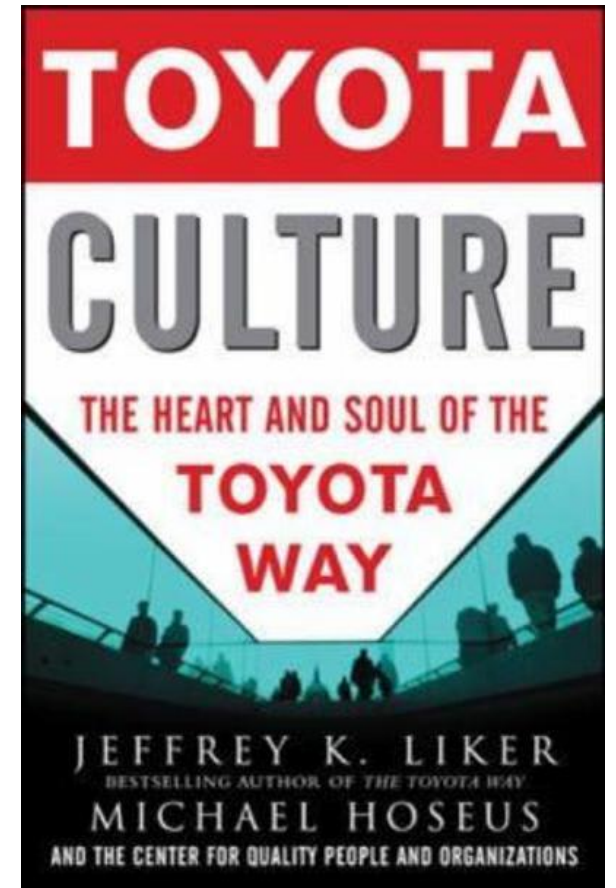
# Andon System





# For a World-Class “Lean” Culture

“[Toyota believes] people must ... feel **psychologically** and physically safe ... they must believe that any concerns they have will be taken very seriously”





# What's Required to Speak Up?

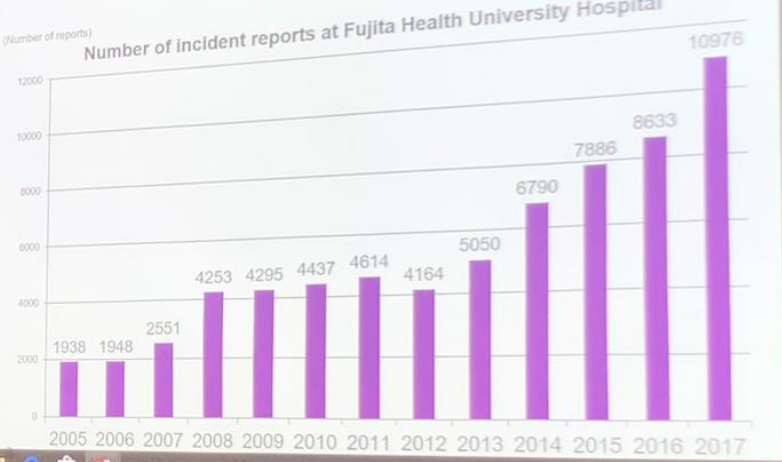
PSYCHOLOGICAL SAFETY



PROBLEM SOLVING

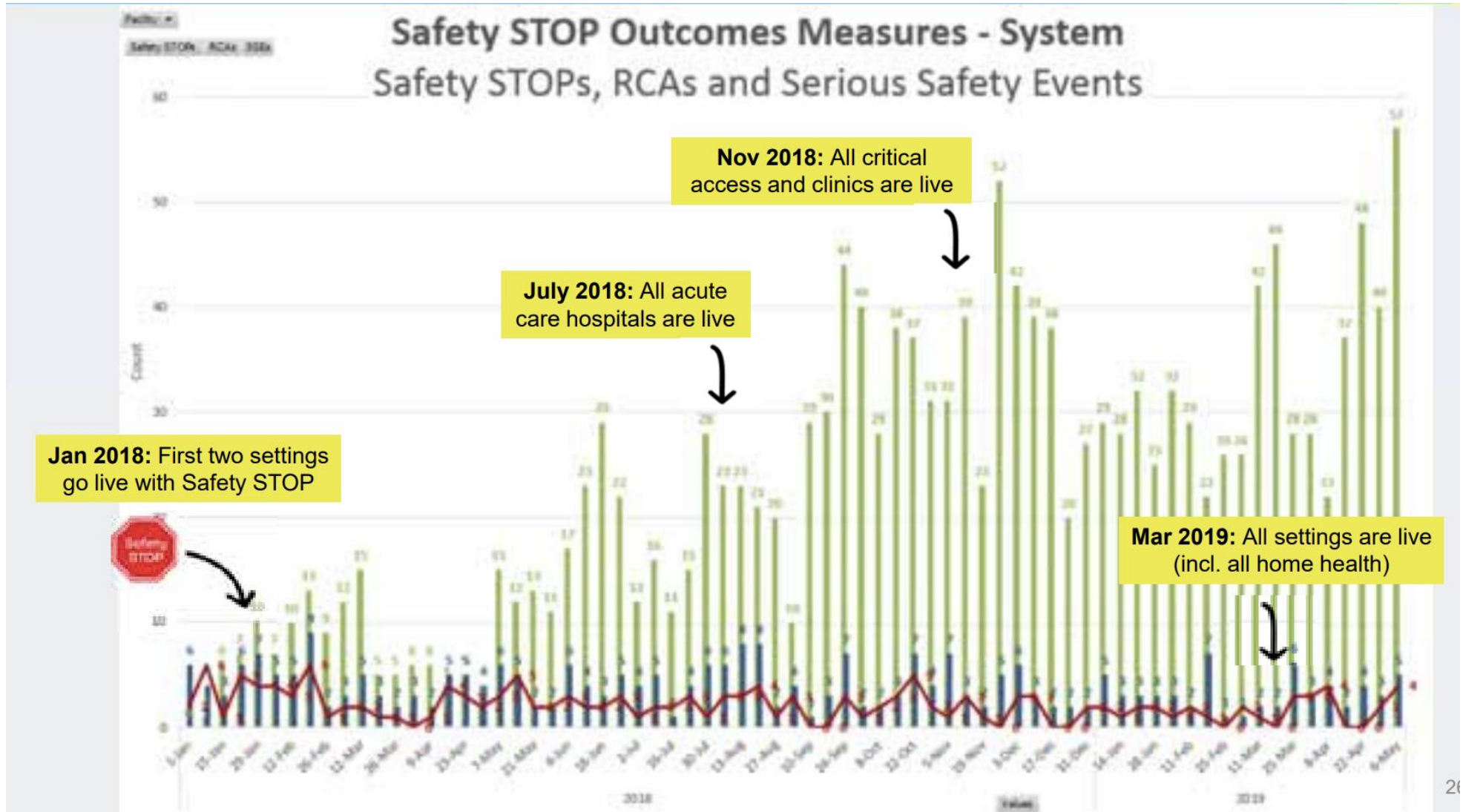


From information to action;  
reporting and learning for patient safety



“Number of Incident Reports”

# Safety Reports (U.S. Hospital)

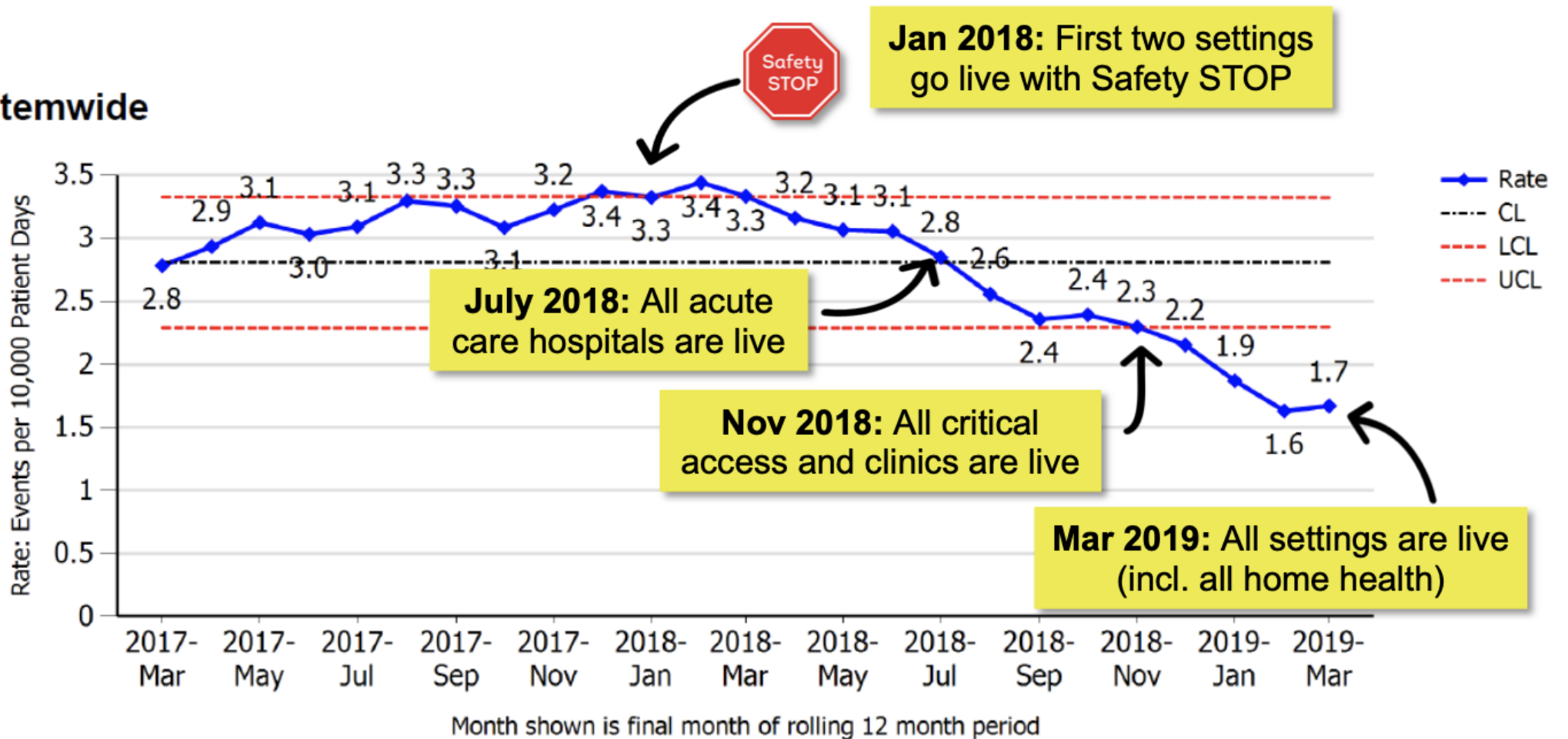






# Serious Safety Events (U.S. Hospital)

## Systemwide



**Jan 2018:** First two settings go live with Safety STOP

**July 2018:** All acute care hospitals are live

**Nov 2018:** All critical access and clinics are live

**Mar 2019:** All settings are live (incl. all home health)



# What's Required for Catch Ball?

**PSYCHOLOGICAL SAFETY**



**PROBLEM SOLVING**





# For Tiered Huddles?

**PSYCHOLOGICAL SAFETY**



**PROBLEM SOLVING**



# For Daily Improvement??



## PSYCHOLOGICAL SAFETY



## PROBLEM SOLVING



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# WHAT ARE MISTAKES?



Mistakes are actions or judgments that turn out to be misguided or wrong.



GAP



**EXPECTED OUTCOME**

Mistakes are actions or judgments that turn out to be misguided or wrong.

**ACTUAL OUTCOME**

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# UNINTENDED MISTAKES





# Mistakes at Toyota



Isao Yoshino

Japan

1960s

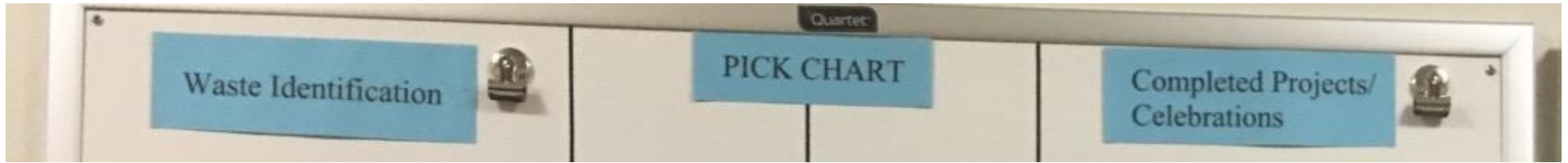


David Meier

Kentucky

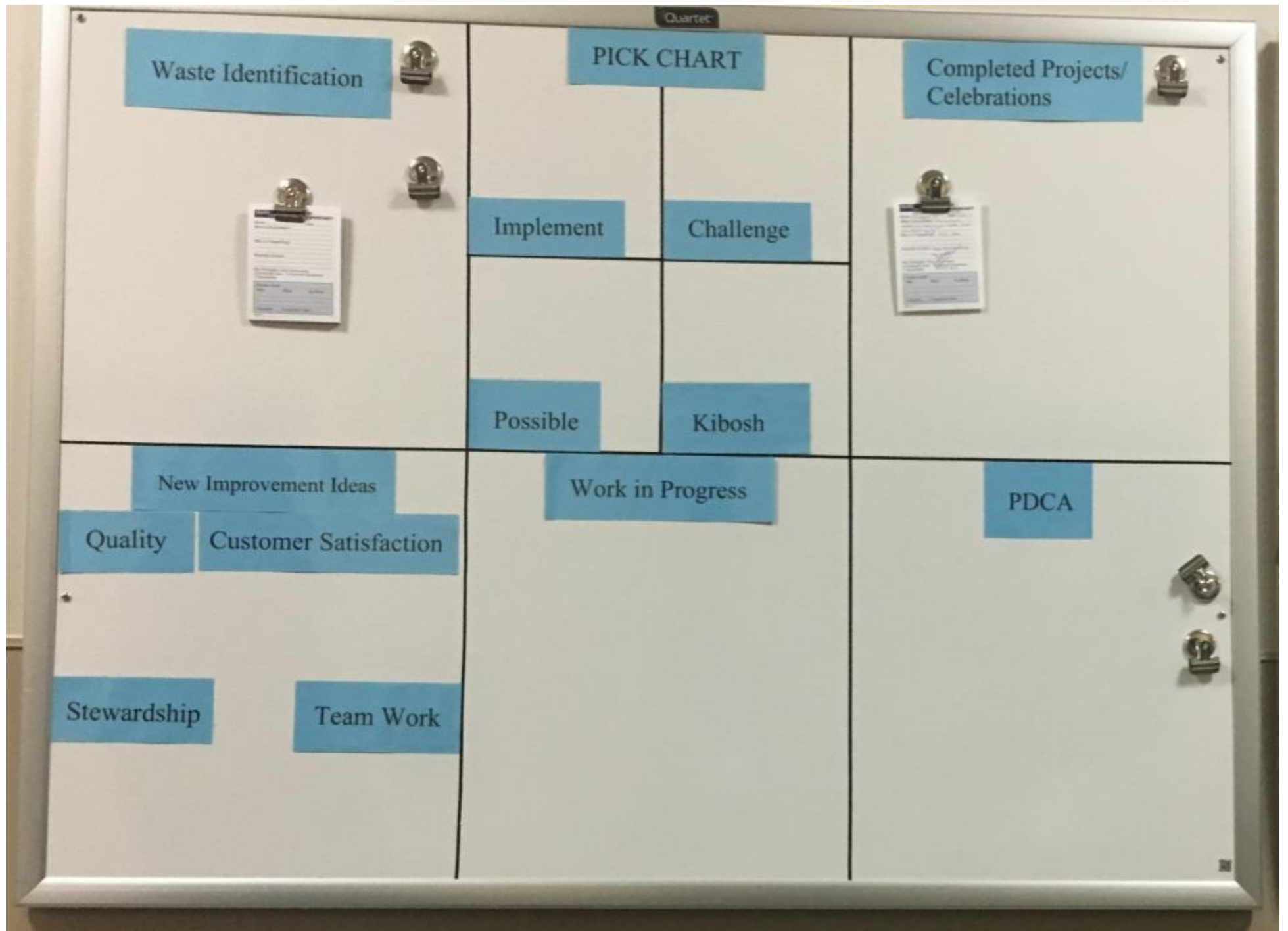
1980s





**MISTAKE:**

**ASSUMING PEOPLE WILL USE A  
HUDDLE BOARD**



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# WHY?





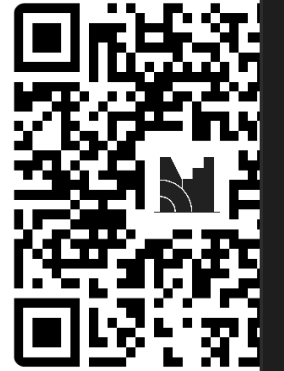
**Fear** factor

**Futility** factor

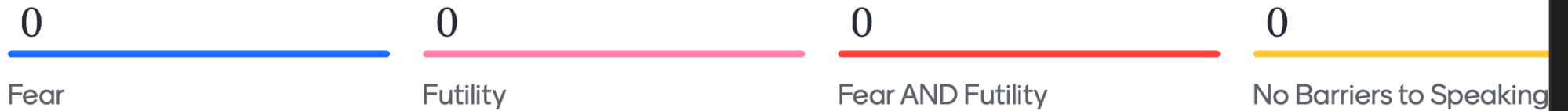


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Menti



# What Keeps You From Speaking Up at Work?



MG

Account



Content



Design



Settings



Help & Feedback



“You can’t have a culture of continuous improvement without learning from mistakes.”

Greg Jacobson  
CEO and co-founder, KaiNexus



# Our Response to Mistakes...

PUNITIVE



NICE

KIND





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# What's the Most Likely Reaction to Mistakes in Your Workplace?



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Help & Feedback

0

Punitive

0

Nice

0

Kind



“A problem-solving culture is far more effective operationally than a finger-pointing culture.”

Larry Culp  
CEO of GE Aerospace





# Toyota Production System



“We define TPS as an organizational culture of highly engaged people solving problems or innovating to drive performance.”

Jamie Bonini  
Toyota / TSSC



# HOW DO WE ENGAGE PEOPLE?

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“IT’S SAFE TO  
SPEAK UP HERE





Speaking up isn't a matter

of *character* or

cc it's a function of

**CULTURE**

# You CAN Improve Psychological Safety

**Encouraging**

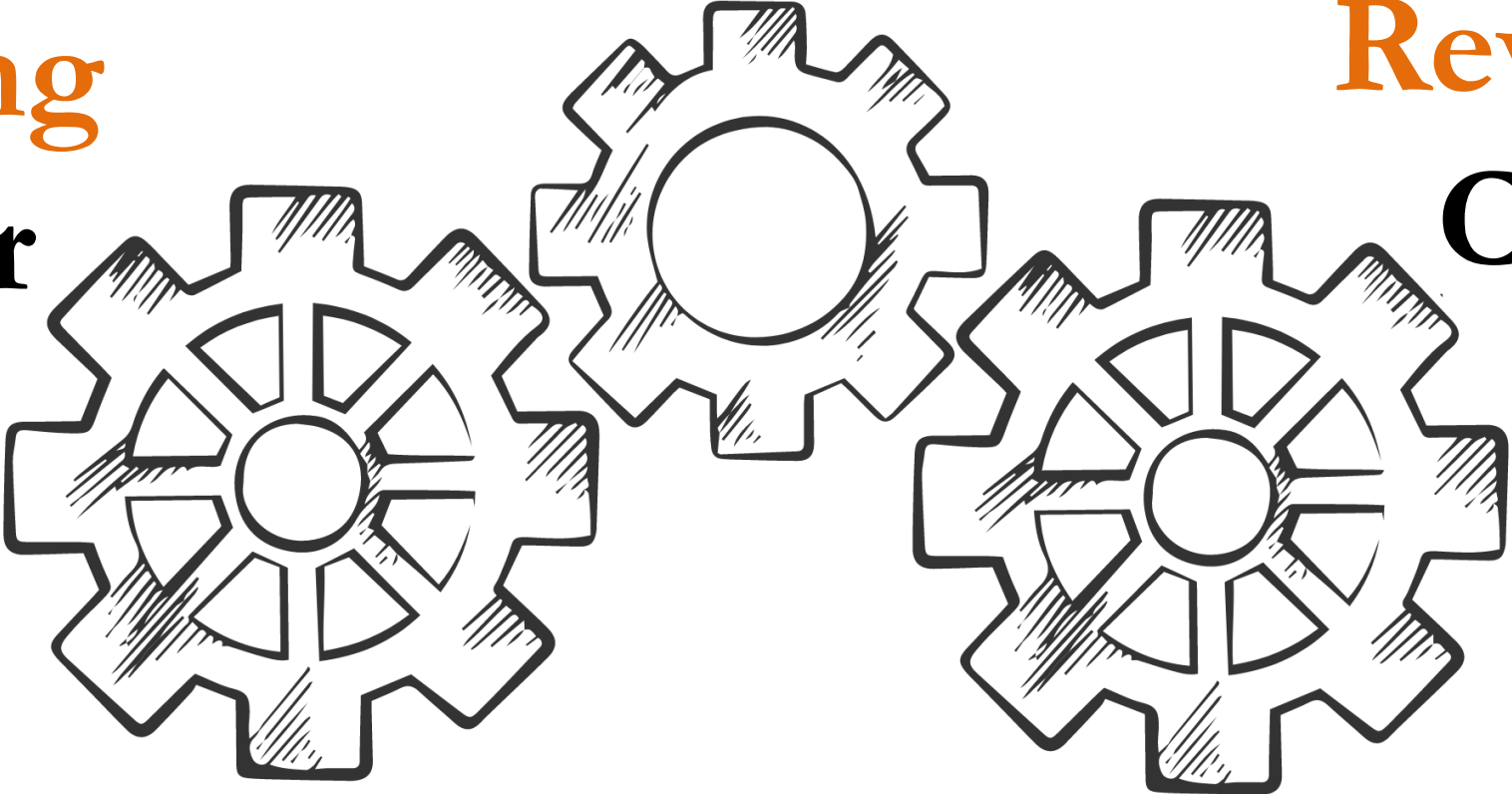
**Candor**

**Modeling**

**Rewarding**

**Candor**

**Candor**



TIMOTHY R. CLARK

THE 4 STAGES OF  
PSYCHOLOGICAL  
**SAFETY**

Defining the Path  
to Inclusion and Innovation

## 4. CHALLENGER SAFETY

**Can I be candid about change?**



## 3. CONTRIBUTOR SAFETY

**Can I contribute and create value?**



## 2. LEARNER SAFETY

**Can I learn and grow?**



## 1. INCLUSION SAFETY

**Can I be my authentic self?**





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## How much do you agree, at work?

I feel included, accepted, and respected

---

I feel safe to learn by asking questions and admitting mistakes

---

I feel able to do my job with being micromanaged

---

I feel safe challenging the status quo and sharing improvement ideas

---

Strongly disagree

Strongly agree

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Help &  
Feedback



World Class Performance

Culture of Improvement

Culture of Learning from Mistakes

Culture of Psychological Safety

*Any  
questions?*





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